

Sprinkler Installation, Restaurant/Special Systems, Extinguisher Systems & Dealers, Fire & Safety Equipment Dealers, Alarm Installation & Dealers

Insurance Agent Information	Section 1		
Agency Name	Producer Nam	Producer Name	
Address	Agency Phone	3	
Agency Email address	Agency Fax		
General Information	1		
	Effective Date		
Legal Name of Insured			
Mailing Address		County	
		FEIN	
Website Address	Vebsite Address		
If yes, what are they?  Contact Name for Inspection/Audit	Contact Phone		
Years in Business (under current name)	Years of Expe	Years of Experience / Association Membership Names	
Within the past 10 years, did the insured operate under a	different name?	Yes □ No	
If yes, please explain.			
Previous, current, planned States of Operation:			
Please describe all duties of Executives/Officers and do the	ney work in the field?:		
lumber of Employees: Number of Executives/Office	ers/Owners: Number of	Part-Time Employees:	



What is the employee turnover ratio? Average Tenure?			
Does the insured have a new hire program with physicals, drug screenings, etc.?	☐ Yes ☐ No		
Does insured hire employees with a minimum number of years' experience?			
If Yes, how many years of experience?			
If No, do New Hire's go through training with your most experienced employees?	□Yes □ No		
Does the insured have written jobsite safety procedures?	□Yes □No		
Are jobsite safety meetings or tailgate meetings held at jobsites?	☐ Yes ☐No		
Are attendance records kept?			
Is there a safety director in place?	☐Yes ☐ No		
Does the insured have written jobsite loss prevention procedures or checklist for installs, service, inspections?  • If Yes, does it contain:	□Yes □ No		
A. A detailed pre-inspection of project?	□Yes □No		
B. A loss prevention or water damage prevention checklist (including valve shut down/startup instructions,	□Yes □No		
tagging of offline systems, etc if applicable)?  C. Procedures for staging/placement of jobsite materials?	☐ Yes ☐ No		
D. A detailed final supervisor sign-off of project?	☐Yes ☐ No		
Does the insured perform in-house design of any type of system or product to install, use, or sell?  • If yes, describe types of systems/products designed (sprinkler systems, restaurant hoods, alarm systems, etc)	□Yes □No		
<ul> <li>If Yes, what qualifications do the in-house designers (draftsmen) have?</li> </ul>			
<ul> <li>□ NICET Certified Technician (for sprinklers):</li> <li>Automatic Sprinkler System Layout</li> <li>Level: □ I □ II □ I</li> <li>Inspection and Testing of Water-Based Systems</li> </ul>			
Special Hazards Suppression Systems  Other (describe):  PE (Professional Engineer)  Other (describe):			
Other (describe): Level: ☐ I ☐ II ☐ I ☐ PE (Professional Engineer) ☐ Other (describe):			
Other (describe): Level: _ I _ II _ I			
Other (describe): Level: _ I _ II _ I			
Other (describe): Level: _ I _ II _ I			



Indicate the estimated annual cost of subcontracted work:\$

Does insu Does insu	ıred ıred	ever perform operations in refineries or petrochemical plants? ever perform operations in buildings containing medical equipment or medical machinery? ever perform operations in assisted living homes or correctional facilities? s to any of the above, please describe the types of operations & loss prevention precautions taken:	☐ Yes ☐ No ☐ Yes ☐ No ☐ Yes ☐ No
Does the	insı	ured hire subcontractors?	Yes ☐ No
	1. 2.	If yes, are certificates of insurance obtained/maintained from all subcontractors?  Does the insured require subs to carry insurance limits equal to or exceeding the insured's limit?	☐Yes ☐ No ☐Yes ☐ No
	3.	Is there a subcontractor agreement between the insured and subcontractors containing hold harmless and indemnification language in favor of the insured?	□Yes □ No
	4.	Are subcontractors required to name the insured as an additional insured on their liability policies?	□Yes □ No
Please de	esc	ribe operations that are subcontracted (alarm monitoring, coring, overflow work, etc):	

	PAYROLL			REVENUE		
	This Year Estimated	Last Year - Actual / Audit Results	Previous Year - Actual / Audit Results	This Year Estimated	Last Year - Actual / Audit Results	Previous Year - Actual / Audit Results
Sprinkler Systems – Install/Service/Repair	\$	\$	\$	\$	\$	\$
Restaurant Systems – Install/Service/Repair	\$	\$	\$	\$	\$	\$
Extinguishers – Service/Refilling/Testing	\$	\$	\$	\$	\$	\$
Fire Protection Equipment – SALES (include alarm system and extinguisher sales - exclude installed/ serviced/repaired systems)	NEED RE	/ENUE/SALES	INFO ONLY	\$	\$	\$
Alarms – Install/Service/Repair	\$	\$	\$	\$	\$	\$
Draftsmen- Employees who design sprinkler systems, kitchen hoods, alarm systems, etc.	\$	\$	\$	\$	\$	\$
Owners/Officers Working in the Field	\$	\$	\$	\$	\$	\$



☐ Fire/Safety Equipment Dealers & Distributors

No

No

☐ Alarm System Dealers & Distributors

(Complete Section 5)

(Complete Section 6)

#### Operation of business - please check all that apply and complete section(s): ☐ Sprinkler Systems Contractor ☐ Restaurant/Special Systems Contractor (Complete Section 2) (Complete Section 3)

☐ Fire Extinguisher Systems Contractor

☐ Alarm/Security Systems Contractor

2. Category II - Dry Pipe System Under Air Pressure

3. Category III - Pre Action Systems

4. Category IV - Deluge Systems

(Complete Section 4)

(Complete Section 6)

What percentage of the risk's operations emanate from installations, service or repairs within the following bldg of	categories:
Commercial: Industrial : Condos: Apts: Tract Homes: Custom Homes: _	
Sprinkler Contractor Information Section 2	
What percentage of operations is: New % Retro or Repair %	
Does the insured use CPVC piping for any sprinkler installations?  • What percentage of insured's operations involves CPVC?  %	☐ Yes ☐ No
<ul> <li>What percentage of insured's operations involves CF vC?</li></ul>	
<ul> <li>Does insured static pressure test CPCV systems that are installed/serviced/repaired?</li> <li>At what pressure?</li> </ul>	☐ Yes ☐ No
<ul> <li>For how long?</li> <li>Are all fitters trained on the various cure times for different size pipes?</li> <li>How long do you let a "cut-in" cure for pipes 1¼", 1½", and 2"?</li> <li>Is the cure time adjusted for: <ul> <li>Temperature?</li></ul></li></ul>	☐ Yes ☐ No
Does the insured keep permanent records of "as built" sprinkler plans and hydraulic calculations?	☐ Yes ☐ No
If Yes, for how many years?	
Is work completed to NFPA standards?	
is work completed to Ni 1 A standards:	☐ Yes ☐ No
Is any worked performed on vehicles, watercraft, aircraft, or mobile equipment?	☐ Yes ☐ No
(Our policies EXCLUDE liability coverage for work performed on vehicles, watercraft, aircraft, and mobile	equipment)
Any current or past involvement with wrap-up / OCIP?	□Yes □No
Any residential wrap-ups?	□Yes □ No
What percent of the risk's operations emanate from the installation, servicing or repair of water based extinguishin within the following four categories:	g systems
1. Category I – Wet Pipe System %	

%

%

%



Restaurant / Special Systems Information Section 3	
What percentage of total operations involve hood/duct cleaning?	
Does the insured keep permanent records of "as built" restaurant/special systems plans and hydraulic collaboration of the systems an	alculations? Yes No
Is any worked performed on vehicles, watercraft, aircraft, or mobile equipment?  (Our policies EXCLUDE liability coverage for work performed on vehicles, watercraft, aircraft, and	☐ Yes ☐ No mobile equipment)
Any current or past involvement with wrap-up / OCIP?	☐ Yes ☐ No
Fire Extinguisher Services Section 4	
Description of Operations Please provide a brief description of operations:	
What % of Fire Extinguisher work is onsite testing and refilling?  Is any worked performed on vehicles, watercraft, aircraft, or mobile equipment?  (Our policies EXCLUDE liability coverage for work performed on vehicles, watercraft, aircraft, and mobile	☐ Yes ☐ No
Fire Safety Equipment Dealers Information Section 5	
Does the insured modify any products manufactured by others prior to sale?  If Yes, please describe all such products and the annual sales volume for each:	☐ Yes ☐ No
Does the insured sell any firefighting equipment or emergency breathing apparatus/lifesaving products?  If yes, please explain.	☐ Yes ☐ No
Is the insured named as an additional insured on the manufacturer's general liability policy?	☐ Yes ☐ No
For any products not manufactured by the insured, not modified by the insured, and not imported by the idees the manufacturer provide the insured with Products Liability 'Vendors' coverage?	nsured, □Yes□No
Is any worked performed on vehicles, watercraft, aircraft, or mobile equipment?  (Our policies EXCLUDE liability coverage for work performed on vehicles, watercraft, aircraft, and	☐Yes☐No mobile equipment)



Alarm Informa	ation	Sec	ction 6		
Does the insured sell medical alarm monitoring devices or provide medical alarm monitoring service?				□Yes □No	
Are any of the systems designed by the insured installed by subcontractors or sold to other contractors?				□Yes□No	
Does the insured keep permanent record of "as built" alarm plans?  If Yes, for how many years?				∐Yes	
Does the insur	red perform any alarm mor	nitoring services (not su	bcontracted to third par	rty)?	□Yes□No
	install any alarm systems i				□Yes □No
(Our policies	EXCLUDE liability covera	ge for work performed	i on venicies, watercra	nt, aircraft, and mobile	e equipment)
HIS	TORICAL GEN	ERAL LIABII	LITY EXPOS	JRE (All Info	Required)
	Expiring Year Term:	1st Prior Year Term:	2nd Prior Year Term:	3rd Prior Year Term:	4th Prior Year Term:
Premium					
Payroll					
Revenue					
Please complete if Umbrella is needed					
Personal Usag	ge				
1. Do you ha	I. Do you have written guidelines on personal use of company vehicles? ☐ Yes				☐ Yes ☐ No
	■ Does this include distracted driving protocols (E.G. No texting)  □ Yes □No				□Yes □No
Are MVR's required for New Hires and at least annually on all drivers?  ☐ Yes ☐				□Yes □No	
2. Do you al	llow employee family meml	pers to drive the compar	ny cars?		☐ Yes ☐No



### Signature Page

Has insured ever had a lapse in coverage?					
Does Insured have any knowledge of any previous operations that could give rise to a claim in the future? Yes N  Has any insurance company previously canceled or declined to renew coverage?					
Attachments and Representations:					
UNLESS ALREADY PROVIDED, ATTACHMENTS TO THIS APPLICATION SH	OULD INCLUDE THE FOLLOWING:				
<ul> <li>Complete, Updated ACORD forms 125,126,131</li> <li>5 years of currently valued (within 90 days) hard copy loss runs, including loss</li> <li>Copy of Jobsite Loss Prevention Procedures Manual or Checklist (Wet Work,</li> <li>Copy of Jobsite Safety Procedures Manual or Table of Contents Page</li> <li>Copy of Subcontract Agreement w/\$1,000,000 Minimum Limit/Hold Harmless (ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INFILES AN APPLICATION FOR INSURANCE CONTAINING ANY MATERIALLY PURPOSE OF MISLEADING INFORMATION CONCERNING ANY FACT MATINSURANCE ACT, WHICH IS A CRIME AND SUBJECTS THE PERSON TO CONTAINING THE UNDERSIGNED REPRESENTS THAT HE/SHE HAS MADE A GOOD FATACCURATE ANSWERS THE QUESTIONS SET FORTH IN THIS SURVEY AN SURVEY, INCLUDING ANY ATTACHMENTS, IS TRUE AND ACCURATE AND KNOWLEDGE AND BELIEF.</li> </ul>	Installs, Testing, Inspections, etc)  Clauses/Indemnification Language (if subs are used)  ISURANCE COMPANY OR ANOTHER PERSON  FALSE INFORMATION, OR CONCEALS, FOR THE ERIAL THERETO, COMMITS A FRAUDULENT ERIMINAL AND CIVIL PENALTIES.  ITH EFFORT TO ASCERTAIN COMPLETE AND ID THAT THE INFORMATION PROVIDED IN THIS				
Applicant's Signature	Date				
Producers Signature	Date				

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